



บริษัท กุลธอร์บี้ จำกัด (มหาชน)
KULTHORN KIRBY PUBLIC COMPANY LIMITED

ทะเบียนเลขที่ 0107537002150
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LEADING MANUFACTURER IN HERMETIC COMPRESSOR FOR REFRIGERATION & AIR CONDITIONING SINCE 1980

Our Ref. 0145/2024

1 October 2024

Subject: Progress disclosure on the debt restructuring

To: The President
The Stock Exchange of Thailand

Refer: Letter of the Company Ref.46/2024 dated 21 June 2024 regarding the action plan of Kulthorn Kirby Public Company Limited regarding the equity being less than zero

As Kulthorn Kirby Public Company Limited (the “Company”) has previously reported the action plan of the Company regarding the equity being less than zero in the referenced document, the Company would like to provide an update on the negotiation of the debt restructuring plan with the group of financial institution creditors that the Company and the group of financial institution creditors have reviewed the relevant facts and proposals, and have reached a conclusion on the debt restructuring plan. Nonetheless, two financial institution creditors are still undergoing their internal approval process, which is expected to be completed by October 2024.

Any further developments will be disclosed accordingly.

Please be informed accordingly.

Yours sincerely,

Kulthorn Kirby Public Company Limited



Mr. Sutee Simakulthorn

Chairman