



บริษัท กุลธอร์นเคอร์บี้ จำกัด (มหาชน)

KULTHORN KIRBY PUBLIC COMPANY LIMITED

ทะเบียนเลขที่ 0107537002150
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LEADING MANUFACTURER IN HERMETIC COMPRESSOR FOR REFRIGERATION & AIR CONDITIONING SINCE 1980

Our Ref. 0160/2024

14 November 2024

Subject: Additional progress disclosure on the debt restructuring

To: The President
The Stock Exchange of Thailand

Refer: Letter of the Company Ref. 0145/2024 dated 1 October 2024 regarding the progress disclosure on the debt restructuring

As Kulthorn Kirby Public Company Limited (the “Company”) has previously reported the progress disclosure on the debt restructuring with two financial institution creditors, who collectively hold 90 percent of the total debt owed to all financial institution creditors in the referenced document. The Company would like to additionally report that the debt restructuring and the new credit facilities to serve as working capital between two creditors and the Company have received approvals for further proceeding. In this regard, the financial institution creditors have appointed and engaged a legal advisor to prepare the debt restructuring agreement and other relevant agreements. The financial institution creditors and the Company will jointly expedite the process and assess that the debt restructuring will be completed as purpose by December 2024.

Any further developments will be disclosed accordingly.

Please be informed accordingly.

Yours sincerely,

Kulthorn Kirby Public Company Limited



Mr. Sutee Simakulthorn

President