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**LEADING** MANUFACTURER IN HERMETIC COMPRESSOR FOR REFRIGERATION & AIR CONDITIONING SINCE 1980

Our Ref. 0018/2025

15 January 2025

Subject:

Update on the Petition for the Business Rehabilitation of Kulthorn Kirby Public Company Limited

Attention:

The President

The Stock Exchange of Thailand

Kulthorn Kirby Public Company Limited (the "Company") would like to inform you of the update on the petition for the business rehabilitation of the Company that on 15 January 2025, the Company followed up with the Central Bankruptcy Court and received a copy of the order accepting the rehabilitation petition which indicated that the Central Bankruptcy Court has accepted the petition for business rehabilitation of the Company for consideration on 10 January 2025 resulting in the Company being granted temporary debt repayment protection under the law (Automatic Stay) pursuant to Section 90/12 of the Bankruptcy Act B.E. 2483 (1940), effective from 10 January 2025. Also, the Central Bankruptcy Court appointed the date for hearing the petition for business rehabilitation on 2 April 2025.

In this regard, the Company would like to inform the key details summarized of the Company's petition for business rehabilitation as follows:

- The Company, as the debtor, filed a petition for business rehabilitation with the Central Bankruptcy Court.
- 2. The Company proposed Kulthorn Kirby Public Company Limited as the rehabilitation planner.
- 3. Entering the business rehabilitation process will enable the Company to restructure its debt and address its liquidity issues effectively, under legal protection that ensures fairness to all stakeholders. Additionally, the Company will be able to continue its operations during the rehabilitation process, resolving its issues and establishing stable and profitable business for the future.

The Company will inform you of any further developments regarding the Company's business rehabilitation.

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Please be informed accordingly.

Yours Sincerely,

Kulthorn Kirby Public Company Limited.

(Mr. Sutee Simakulthorn)

Chairman